

# FSB – Customer Information Profile

## GENERAL BUSINESS INFORMATION

Principal business activity	Name & Address	Employer Identification no.
Principal product or service		Date business started
Business code number		Annual Sales Volume

Legal Status      "C" Corporation      "S" Corporation      Sole Proprietorship      Partnership      Held in Personal Name      Other

Customer Contact \_\_\_\_\_ Contact Phone# \_\_\_\_\_

## CREDIT REQUEST

Amount \_\_\_\_\_ Term: 24 months.

Purpose of Request Safe Act – Paycheck Protection Program

**PRINCIPALS' INFORMATION** (Please provide the requested information for all principals of the business. A principal includes all persons who own 20% or more of the business entity. All principals expected to sign the loan documents must provide a copy of their driver's license and social security number.)

Name \_\_\_\_\_ Social Security # \_\_\_\_\_ Title \_\_\_\_\_  
 Address \_\_\_\_\_ Driver's License # \_\_\_\_\_ % Ownership of Applicant \_\_\_\_\_

Name \_\_\_\_\_ Social Security # \_\_\_\_\_ Title \_\_\_\_\_  
 Address \_\_\_\_\_ Driver's License # \_\_\_\_\_ % Ownership of Applicant \_\_\_\_\_

Name \_\_\_\_\_ Social Security # \_\_\_\_\_ Title \_\_\_\_\_  
 Address \_\_\_\_\_ Driver's License # \_\_\_\_\_ % Ownership of Applicant \_\_\_\_\_

**FINANCIAL STATEMENTS AND TAX RETURNS:** Please provide a copy of the company's **current tax return** and interim financial statements for the current year.

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant. Applicant(s) acknowledge that Creditor will rely on representations made in this statement in its decision to grant such credit. This statement is true and correct in every detail and accurately represents the financial condition of the Applicant(s) on the date given below. Creditor is authorized to make all inquiries it deems necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the Applicant(s). Creditor is authorized to request and review mu/our persona credit history. Applicant(s) will promptly notify Creditor of any subsequent changes that would affect the accuracy of this application of financial statements provided. Creditor is further authorized to answer any questions about Creditor's credit experience with Applicant(s). Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the actions of Creditor can be a violation of federal law, 18 U.S.C. & 1014, and may result in a fine, imprisonment, or both.

By signing below, each business applicant declares that he/she has read and understands the statement above. The undersigned further confirm that this loan request is for business purposes and not personal use.

\_\_\_\_\_ Date \_\_\_\_\_  
 Authorized Signature for the Applicant

\_\_\_\_\_ Date \_\_\_\_\_  
 Additional Authorized Signature if required